



Carl Concierge Front Desk 9-11-2012





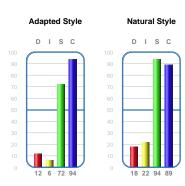
Successful business depends on Customer Service. It is essential to understand that every employee is involved in customer service. Everyone in every organization is a customer of some kind. It has been proven that customers would rather switch to another company than tolerate poor service. Research indicates, even if there is no conflict, over 60% of all customers quit dealing with a business because of indifference on the part of some employee.

The ability to interact effectively with customers may be the critical difference between success or failure in our work life. Effective customer service begins with an accurate perception of our own work behavioral style. This report was designed to quantify information on how you see your own behavior in the workplace. That information may then be used for you to learn how others perceive your behavior. This knowledge will assist you in formulating strategies in meeting customer needs.

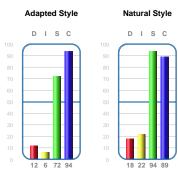
Based on your responses, the report has selected general statements to provide you with a broad understanding of your Customer Service Style. This section of the report identifies the natural customer service style you bring to the job.

Carl may have difficulty sharing his feelings if it may disturb the relationship. When the time is right, Carl can stand up aggressively for what he believes. He likes to win through persistence. He uses his strong, steady tendencies to accomplish his goals. He can be motivated through teamwork. He likes to know he is a valued team member. Carl is family-oriented. He may go to great lengths to ensure the "happiness" of his personal or work family. He may not project a sense of urgency like some people with different behavioral styles. He likes a consistent pace in his life, not too fast and not too slow. He wants to be seen as a responsible person, and will avoid behavior that could be seen by others as irresponsible. Once Carl has come to a decision, others may find it difficult to change his mind. If changes are inevitable, and he sees enough benefits, they will be made. He tends to be incisive and analytical. He looks to people for support and inner-satisfaction as a way to reach his personal goals. He prefers to help and support others rather than compete against them.

Carl may tend to fight for his beliefs or those things he feels passionate about. When faced with a tough decision, he will seek information and analyze it thoroughly. He prefers to plan his work and work his plan. Others may find it refreshing to have him on their team. He may want to think over major decisions before acting. He must be convinced that actions will produce the desired result. Once he makes a decision, he can be organized in carrying it out. He is persistent and persevering in his approach to achieving goals. He adheres to company policy and doesn't break the rules just for the sake of breaking them. Logic is important when trying to influence him. He pays more attention to logic than emotional "hype."



Carl tends to be possessive of information; that is, he doesn't voluntarily share information with others outside of his team. This may be a blessing, or a curse, to his superiors. Most people see him as being a considerate and modest person. He probably won't try to steal the spotlight from others. Sometimes he will withdraw from a verbal battle. If he feels strong about an issue, he may retreat to gather his resources and then return to take a stand! He usually is considerate, compassionate and accepting of others; however, on some occasions can become stubborn. Stubbornness surfaces when his ideals and beliefs are confronted. Carl is somewhat reserved with those he doesn't trust or know. After trust has been established, he may be open and candid. Rarely does he display his emotions; that is, he projects a good poker face. Others may get the feeling that he is unfriendly, when in reality he is not. He can be outgoing at times. Basically introverted, he will "engage" in social conversation when the occasion warrants. He likes having others initiate the conversation. He can then assess the situation and respond accordingly.





A person's behavior and feelings may be quickly telegraphed to others. This section provides additional information on your self-perception and how, under certain conditions, others may perceive your behavior. Understanding this section will empower you to project the image that will allow you to control the situation.

#### "See Yourself As Others See You"

## **SELF-PERCEPTION**

You usually see yourself as being:

Considerate Thoughtful Good-Natured Dependable Team player Good listener

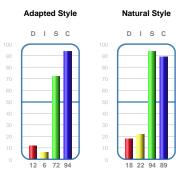
## **OTHERS' PERCEPTION**

Under moderate pressure, tension, stress or fatigue, others may see you as being:

Nondemonstrative Hesitant Unconcerned Inflexible

And, under extreme pressure, stress or fatigue, others may see you as being:

Possessive Stubborn Detached Insensitive





Based on your responses, the report has marked those words that describe your personal behavior. They describe how you solve problems and meet challenges, influence people, respond to the pace of the environment and how you respond to rules and procedures set by others.

#### **Dominance**

Demanding

Egocentric

Driving
Ambitious
Pioneering
Strong-Willed
Forceful
Determined
Aggressive
Competitive
Decisive

Inquisitive Responsible

Venturesome

#### Conservative

Calculating
Cooperative
Hesitant
Low-Keyed
Unsure
Undemanding
Cautious

#### Mild

Agreeable Modest Peaceful

Unobtrusive

#### Influencing

Effusive

Inspiring

Magnetic
Political
Enthusiastic
Demonstrative
Persuasive
Warm
Convincing
Polished
Poised

Trusting Sociable

Optimistic

#### Reflective

Factual Calculating Skeptical

Logical
Undemonstrative
Suspicious
Matter-of-Fact
Incisive

Pessimistic Moody

Critical

## **Steadiness**

Phlegmatic

Relaxed Resistant to Change Nondemonstrative

**Passive** 

Patient

Possessive

Predictable Consistent Deliberate Steady Stable

Mobile

Active Restless Alert Variety-Oriented Demonstrative

Impatient Pressure-Oriented Eager

Flexible Impulsive Impetuous

Hypertense

## Compliance

Evasive

Worrisome

Careful
Dependent
Cautious
Conventional
Exacting
Neat

Systematic Diplomatic Accurate Tactful

Open-Minded Balanced Judgment

Firm

Independent Self-Willed Stubborn

Obstinate

Opinionated Unsystematic Self-Righteous Uninhibited Arbitrary Unbending

Careless with Details

Since customers are different, the needs they have, and that must be met, are also different. The information in this section will help you identify types of customers and provide you with the strategies to meet their needs.

"Improving Your Interactive Flexibility"

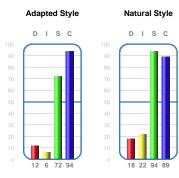
When interacting with a customer who has the following characteristics:

- Fast-paced speech
- Gives a strong first impression
- Impatient
- Direct
- Tries to control the situation

Factors that will improve Service with this Style of Customer:

- Speed up omit some of the details
- Speak with confidence
- Flatter their ego
- Don't waste their time
- Stress Service be fast and efficient
- Stress new products and service

- Not reacting quickly
- Speaking slowly and deliberately



#### "Improving Your Interactive Flexibility"

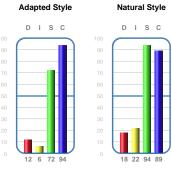
When interacting with a customer who has the following characteristics:

- Friendly and talkative
- Impulsive
- Uses many hand gestures when speaking
- Gets emotional
- Imprecise about the use of time

Factors that will improve Service with this Style of Customer:

- Be more demonstrative with your facial gestures
- Be flexible with your time schedule....allow time for them to talk
- Let them know you enjoy their company
- Be prepared for them to be emotional
- Let them know you are interested in helping them

- Not sharing information freely
- Not displaying a sense of urgency



"Improving Your Interactive Flexibility"

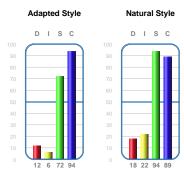
When interacting with a customer who has the following characteristics:

- Patient
- Easy going
- Uses an unemotional tone of voice
- Reserved
- Deliberate methodical

Factors that will improve Service with this Style of Customer:

- Maintain a friendly environment
- Show a demonstrated need for urgency
- Present information in a systematic fashion
- If change is necessary, give many reasons and benefits
- Show sincere appreciation
- Stress security
- Assure them that many others are using your product/service

- Not demonstrating personal attention
- Being possessive of information



## "Improving Your Interactive Flexibility"

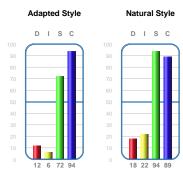
When interacting with a customer who has the following characteristics:

- Speaks slowly
- Asks questions about facts and data
- Deliberate in actions
- Uses few gestures
- Skeptical
- Suspicious

Factors that will improve Service with this Style of Customer:

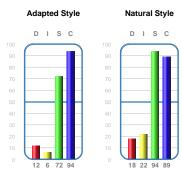
- Be diplomatic and courteous
- Don't ask probing, personal questions
- Avoid criticism of their comments or choices
- Provide assurances of correct decisions
- Avoid sudden or abrupt changes
- Don't threaten them

- Sloppy work environment
- Overselling



Use this page for ideas on how to control the interaction between yourself and a customer when the following situations arise. When a customer is upset, you must first gain control of the situation - then read the customer's style and apply the appropriate strategy.

CUSTOMER	STRATEGY
Skeptical, Suspicious	Agree on minor points and expand. Be conservative in assertions.
Nervous, irritable, high strung	Use a quiet, tactful, soothing manner.
Pessimistic, grouchy, complaining	Listen patiently, ask questions to find out their real concerns.
Egotistical, opinionated, high hat	Flatter their ego. Concentrate on getting results.
Argumentative, blustering	Create response by challenging in a sincere manner.
Silent, secretive	Be more personal than usual to draw them out.





## **Professional Development**

1.	I learned the following behaviors contribute positively to	increasing
	my professional effectiveness: (list 1-3)	

2. My report uncovered the following behaviors I need to modify or adjust to make me more effective in my career: (list 1-3)

3. When I make changes to these behaviors, they will have the following impact on my career:

4. I will make the following changes to my behavior, and I will implement them by \_\_\_\_\_:



## **Personal Development**

1.	When reviewing my report for personal development, I learned the
	following key behaviors contribute to reaching my goals and the
	quality of life I desire: (list 1-3)

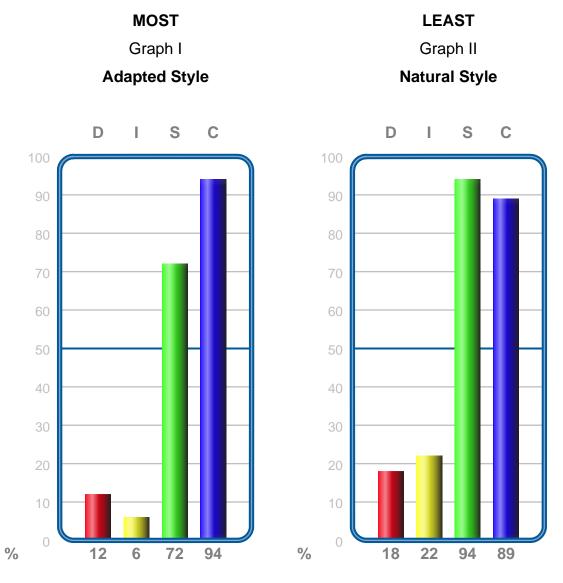
2. The following behaviors were revealed, which show room for improvement to enhance the quality of my life: (list 1-3)

3. When I make changes to these behaviors, I will experience the following benefits in my quality of life:

4. I will make the following changes to my behavior, and I will implement them by \_\_\_\_\_:

## **Carl Concierge**

9-11-2012



Norm 2012 R4

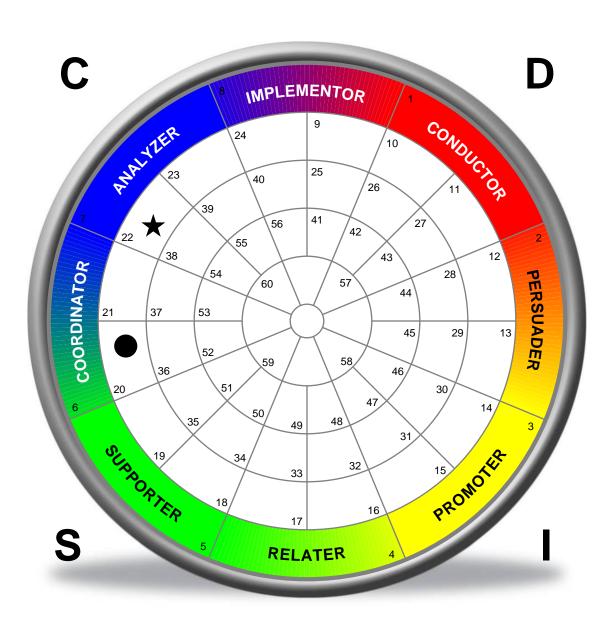
The Success Insights® Wheel is a powerful tool popularized in Europe. In addition to the text you have received about your behavioral style, the Wheel adds a visual representation that allows you to:

- View your natural behavioral style (circle).
- View your adapted behavioral style (star).
- Note the degree you are adapting your behavior.
- If you filled out the Work Environment Analysis, view the relationship of your behavior to your job.

Notice on the next page that your Natural style (circle) and your Adapted style (star) are plotted on the Wheel. If they are plotted in different boxes, then you are adapting your behavior. The further the two plotting points are from each other, the more you are adapting your behavior.

If you are part of a group or team who also took the behavioral assessment, it would be advantageous to get together, using each person's Wheel, and make a master Wheel that contains each person's Natural and Adapted style. This allows you to quickly see where conflict can occur. You will also be able to identify where communication, understanding and appreciation can be increased.

# Carl Concierge 9-11-2012



Adapted: (22) COORDINATING ANALYZER
Natural: (20) SUPPORTING COORDINATOR

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